

Version 1.6

## O - CPA-determined Follow-up

### O.1 CPA-determined Follow-up

The CPA-determined Follow-up window allows the user to specify follow-up information for the participant.

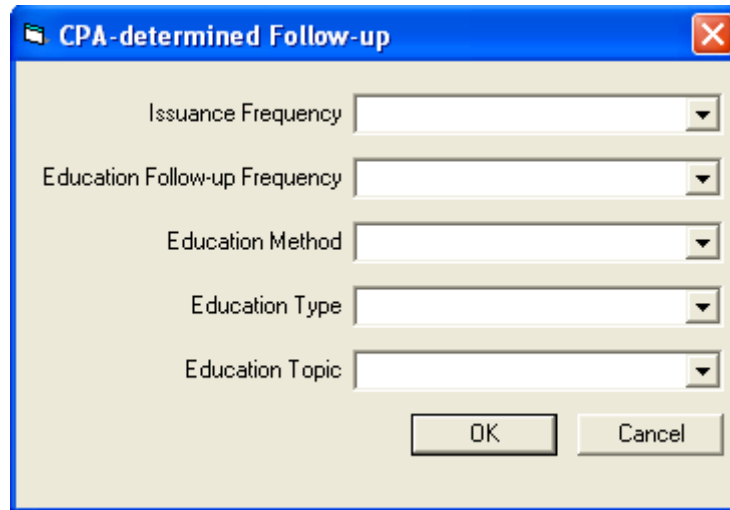


Figure 1 - CPA-determined Follow-up Window

#### O.1.1 Controls

This section describes the behavior of the controls on the CPA-determined Follow-up window.

##### O.1.1.1 Issuance Frequency Dropdown

This control allows the user to select the check issuance frequency for the participant. The Dropdown will be enabled when the CPA-determined Follow-up window is active. It will be filled with a list of issuance frequencies from the reference dictionary table of the lookup database.

##### O.1.1.2 Education Follow-up Frequency Dropdown

This control allows the user to select the education follow-up frequency for the participant. The Dropdown will be enabled when the CPA-determined Follow-up window is active. It will be filled with a list of education follow-up frequencies from the reference dictionary table of the lookup database.

##### O.1.1.3 Education Method Dropdown

This control allows the user to select the education method for the participant. The Dropdown will be enabled when the CPA-determined Follow-up window is active. It will be filled with a list of education methods from the reference dictionary table of the lookup database "NEMETHOD".

#### *O.1.1.4 Education Type Dropdown*

This control allows the user to select the education method for the participant. The Dropdown will be enabled when the CPA-determined Follow-up window is active. It will be filled with a list of education types from the reference dictionary table of the lookup database “NETYPE”.

#### *O.1.1.5 Education Topic Dropdown*

This control allows the user to select the topic for the education contact. The Dropdown will be enabled when the CPA-determined Follow-up window is active. It will display a list of nutrition education topics from the EducationTopics table for the selection in the contact method and the contact type dropdowns.

#### *O.1.1.6 OK Button*

The OK button will be enabled when the CPA-determined Follow-up window is active. (See the Edits and Saving the Data in the Processing section below). Characteristics for the OK button are defined in Consistencies.

#### *O.1.1.7 Cancel Button*

The Cancel button will be enabled when the CPA-determined Follow-up window is active. (See Cancel in the Processing section below). Characteristics for the Cancel button are defined in Consistencies.

### **O.1.2 Processes**

This section describes the processes (navigation) that take place as a result of the actions taken on the CPA-determined Follow-up window.

#### *O.1.2.1 Initializing the Interface*

Upon initial display of the dialog:

- The title bar text will be set to “CPA-determined Follow-up
- If valued, the Issuance Frequency will default to the value of the Issuance-Frequency attribute of the MEMBER entity. Otherwise, it will be initially blank.
- If valued, the Education Follow-up Frequency dropdown will default to the value of the Followup-Frequency attribute of the MEMBER entity. Otherwise, it will be initially blank.
- If valued, the Education Method dropdown will default to the lookup value of the Followup-Method attribute of the MEMBER entity. Otherwise, it will be initially blank.
- If valued, the Group Education dropdown will default to the lookup value of the Followup-Topic attribute of the MEMBER entity. Otherwise, it will be initially blank.

### *O.1.2.2 Edits*

Upon selection of the OK button, if an entry is not made in the following controls:

- Issuance Frequency Dropdown
- Education Follow-up Frequency Dropdown
- Education Method Dropdown
- Group Education Topic Dropdown

the system will invoke a standard error message with the text “A selection is required in the {control label}”.

### *O.1.2.3 Saving the Data*

Upon successful completion of the above-listed edits:

- The system will save the values to the database as defined in the Data Map below
- The system will return the user to the calling window.
- If invoked from within the Certification Guided Script, the system will set the GSControl.CPAFollowUpEntered value to ‘Y’

### *O.1.2.4 Data Map*

<b>Control Label</b>	<b>Entity</b>	<b>Attribute</b>	<b>Business Rule Applicable</b>
Issuance Frequency	Member	IssuanceFrequency	
Education Follow-up Frequency	Member	FollowupFrequency	
Education Method	Member	FollowupMethod	
Education Type	Member	FollowupType	
Education Topic	Member	FollowupTopic	